SESSIONS

PLEASE NOTE THE 2020 AGENDA IS COMING SOON. SEE BELOW FOR 2019 MAIN CONFERENCE DAY ONE AGENDA - 07/10/2019

Registration and welcome coffee

08:30 - 08:50

Opening remarks

08:50 - 09:00
Main Session

Participants

John Swolfs - CEO, Inside ETFs

Make or Break? The UK Economy on the Eve of Brexit

09:00 - 09:30
Main Session

The household sector has displayed remarkable resilience in recent years in the face of mounting headwinds to the British but also global economy. Hear Barclays' Fabrice Montagne take on what the future holds for the UK Economy.

Participants

Fabrice Montagné - Chief UK and Senior European Economist, Barclays

Business Leaders Panel: Passive Investing 2025

09:30 - 10:10
Main Session

Global ETF assets continue to soar, capturing record revenues and offering more choices than ever. But structural impediments remain in Europe. Inside ETFs invites business leaders from across the industry to share insights on how we remove the barriers, provide new solutions and continue to push the industry forward.

Participants

Panellist: Isabelle Bourcier - Head of Quantitative and Index Management, BNP Paribas Asset Management

Panellist: Rudolf Apenbrink - Chief Executive Officer, HSBC Global Asset Management EMEA

Panellist: Matthieu Mouly - Chief Client Officer Lyxor ETF, Lyxor Asset Management

Panellist: Manooj Mistry - Head of ETFs and Index Investing, DWS

Panellist: Matteo Andreetto - Head of EMEA, SPDR ETFs

Regulation Updates – Impacts on Investment

10:10 - 10:40
Main Session

MiFiDII and transaction cost reporting: Have we seen a shift towards tracker products? What are the challenges brought to product structures? What happens to outflows and flow reverse?

Participants

Sean Tuffy - Head of Market & Regulatory Intelligence, CFS, Citi

Paul Ellis - Global Head of Regulatory Product Development, HSBC Securities Services

Moderator: Rochelle (Shelly) Antoniewicz - Senior Director, Industry and Financial Analysis, ICI Global

Brian Kelliher - Partner, Asset management and Investment Funds, Dillon Eustace

Can Asset Servicing Providers Help Reduce ETF Total Cost of Ownership?

10:10 - 10:40
Open to liquidity providers and ETF issuers: pre-registration required

Open to liquidity providers and ETF issuers - **Pre-registration required**

In recent years we've seen a move away from the concept of total expense ratio as a proper measure of full ETF costs.

The Total cost of Ownership TCO has emerged as a much better way of assessing the full cost that can drag on an ETF overall performance.

Being able to lower the TCO is a significant competitive advantage for any issuers. How an ETF service provider can help lower TCO and impact secondary market liquidity is the focus of this presentation hosted by Fearghal Woods, Head of EMEA Product Management for FA in JPMorgan.

Participants

Fearghal Woods - Managing Director, Head of EMEA Product Management for Fund Administration, J.P. Morgan

Networking Break

10:40 - 11:10

Portfolio Analysis & Construction

11:10 - 11:40
Main Session

How does one ETF complement another ETF? How do you identify the best in class products? How should investors select the right ETF given certain constraints from the clients? How can investors construct portfolios in a low volatility environment?

Participants

Panellist: Niko Fagernas - Portfolio Manager, Global asset allocations, Taaleri

Panellist: Frederick Chu - Head of ETFs, ChinaAMC (Hong Kong)

Moderator: Deborah Fuhr - Managing Partner, ETFGI

Panellist: Aashu Virmani - CMO and EVP Sales, Fuzzy Logix

Panellist: Nicolas Fragneau - Head of ETF Product Specialists, Amundi

AI as an Exposure

11:10 - 11:40
Fund Buyer Workshops - Pre-registration required

AI, robotics and self-driving cars – no matter where you turn, technology is impacting our lives. Yet investing in this area can be tricky. Hear from our experts as they make the case for why AI will be the winner and how to invest today for tomorrow.

Participants

Richard Lightbound - EMEA CEO and Managing Partner, ROBO Global LLC

Thematic ETFs: Portfolio Dynamite or Alpha Booster?

11:40 - 12:10
Main Session

With high valuations and high expectations, can thematic investing meet client expectations and drive alpha? In this fast-moving panel, we explore how to fit thematic ETFs into an existing portfolio, discuss buy and sell strategies to ensure you stay ahead of the curve, and separate the trends from the fads.

Participants

Panellist: Edward Park - Deputy Chief Investment Officer, Brooks Macdonald

Panellist: Andrew Summers - Head of Collectives & Fund Research , Investec Wealth Management

Panellist: Xian Chan - Global Head of Wealth Insights, HSBC Retail Banking and Wealth Management, HSBC

Moderator: Cameron Brandt - Director of Research, EPFR, Informa Financial intelligence

Panellist: Chris Mellor - Head of EMEA ETF Equity & Commodity Product Management, Invesco

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AI as an Investment Tool

11:40 - 12:10
Fund Buyer Workshops - Pre-registration required

It's probably the most frequently asked question from investors in 2019: What AI strategies and tools are currently available or will be offered in the future?

Participants

Carmine de Franco - Head of Fundamental Research, Ossiam

Future Forward

12:10 - 12:50
Main Session

Inside ETFs Europe invites a leading FinTech thinker to share where Europe's wealth management industry is going and how we get there from here:

- Overview of disruption through fintech in wealth, asset management and investment management industries

- Trends in the global and European digital wealth fintech space

- Robo-advisors in Europe - case studies and partnerships

- Emerging models of collaboration

-- Hybrid vs B2B vs B2B2C vs D2C

- Case studies of successful collaboration from the US

- AI as the future of advisory

- The future of digital wealth

Participants

Devie Mohan - CEO & Co-Founder, Burnmark

5 Questions in 10 Minutes: Navigating European ETF Liquidity

12:50 - 13:00
Main Session

Participants

Interviewer: John Swolfs - CEO, Inside ETFs

Interviewee: Panayiotis Lemonidis - Managing Director, Goldman Sachs International Securities

Networking Lunch

13:00 - 14:00

Making a Choice: When Is Passive Better?

14:00 - 14:40
Stream A

The drumbeat for active management has gotten louder and louder as expectations of a market correction grow, but will active strategies actually outperform? In this session we explore where active has a chance to add value and why blending of the two approaches can help smooth the ride in times of turbulence.

Participants

Panellist: Jauri Hakka - Managing Director, Widhaby Advisors

Panellist: Wei Li - Head of iShares EMEA Investment Strategy, BlackRock

Moderator: Weixu Yan - Investment Manager, Close Brothers Asset Management

Panellist: Alan Miller - Co-Founder and Chief Investment Officer, SCM Direct

How to access China capital market?

14:00 - 14:20
Stream B

Why is China important to the global capital market? What are the biggest trends? How have the access to China capital market for foreign investors evolved? What are the solutions available for investors today?

Participants

Brendan Ahern - Chief Investment Officer, KraneShares

Are Hard Assets the Real Solutions for Your Portfolio?

14:20 - 14:40
Stream B

ETF experts unveil the complexity of commodities and its risks and opportunities. How to fit commodities in a portfolio and how much commodities should be weighted in asset allocations. How can investors use commodity better? Will we see smart beta in commodities?

Participants

Roland Morris - Portfolio Manager and Strategist, Commodities, VanEck

How to Save the World and Make Money: ESG Due Diligence

14:40 - 15:10
Stream A

With different indices and standards, it's not easy for investors to conduct due diligence on ESG ETFs. With more noise and hype around these strategies, investors are asking, "will this compromise returns?", "what are my opportunity costs?" and "how do I select the right ETFs for my portfolio?". We answer those questions and more.

Participants

Moderator: James McManus - Head of ETF Research, Investment Manager, Nutmeg

Mussie Kidane CFA - Head of Fund and Manager Selection, BANQUE PICTET & CIE

Niko Fagernas - Portfolio Manager, Global asset allocations, Taaleri

Cara Williams - Global Leader-Financial Intermediaries and Family Offices, Mercer

Marta Jankovic - Head of Sustainable Investing for iShares EMEA, BlackRock

Beyond the Back Test: Out of Laboratory and Into Your Portfolio

14:40 - 15:10
Stream B

If you torture numbers long enough, you can get them to say anything you want but when push comes to shove investors are looking for real-world results. This in-depth session will explore factors through the lens of the user, sharing best practices for deploying these innovative ETFs to help your clients be better invested.

Participants

Dan Kemp - Chief Investment Officer, Morningstar Investment Management Europe Ltd

Xian Chan - Global Head of Wealth Insights, HSBC Retail Banking and Wealth Management, HSBC

Sandrine Ungari - Head of cross-asset quant research, Société Générale

Moderator: Sayad Baronyan - Quantitative Analyst, EPFR, Informa Financial Intelligence

SESSIONS

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Playing the Volatility Game

15:10 - 15:40
Stream A

2018 saw the return of volatility, and after a bumpy January, things have settled down and markets have continued their march higher. How much longer can this last? What can investors expect? How can you make money on volatility? Should Investors be looking to futureproof portfolios from volatility?

Participants

Gilles Prince - CIO Switzerland, Edmond de Rothschild (Suisse) S.A.

Magd Stambuli - Chief Investment Officer, Hermitage & Co

Terry Wood - Head of ETF Portfolio Management (EMEA), BMO Global Asset Management (EMEA)

Moderator: Tom Psarofagis - ETF Analyst, Bloomberg Intelligence

Beta Index & Self-Indexing: Cost vs Brand

15:10 - 15:40
Stream B

Cost isn’t everything! What are the hidden risks of low-cost beta index or self-indexing? How do index providers construct those indices that differentiate themselves? From the user’s perspective how do they make a choice? Sit down with our ETF specialists as they demystify the myths.

Participants

Moderator: Nizam Hamid - Independent Consultant, .

John St. Hill - Deputy CIO, NEST (National Employment Savings Trust)

Matt Brennan - Head of Passive Portfolios, AJ Bell

André Havas - Managing Partner, CIMalgo

Networking Break

15:40 - 16:10

Are Fixed Income Indices Inherently Wrong?

16:10 - 16:40
Main Session

Is the idea of having the most exposure to the most indebted companies and countries a feasible way to build a portfolio? Liquidity in fixed income: Is the concern legitimate? How can you make it work in a lower return environment?

Participants

Moderator: Irene Bauer - CIO, Twenty20 Investments

Bernard Aybran - CIO of Multi-Management, INVESCO

Fran Rodilosso - Head of Fixed Income ETF Portfolio Management, VanEck

David Amphlett-Lewis - Partner, Smith and Williamson

Weixu Yan - Investment Manager, Close Brothers Asset Management

Risk Taking and Decision Making in Poker, Business and Life

16:40 - 17:10
Main Session

Participants

Caspar Berry - Former Poker Pro, .

Welcome Cocktail Reception with Poker Game Hosted by Caspar Berry

17:10 - 18:30

SCHEDULE

PLEASE NOTE THE 2020 AGENDA IS COMING SOON. SEE BELOW FOR 2019 MAIN CONFERENCE DAY ONE AGENDA - 07/10/2019

Inside ETFs Europe

30 June - 1 July 2020
Grimaldi Forum
Monaco

TIME	FUND BUYER WORKSHOPS - PRE-REGISTRATION REQUIRED	MAIN SESSION	OPEN TO LIQUIDITY PROVIDERS AND ETF ISSUERS: PRE-REGISTRATION REQUIRED	STREAM A	STREAM B
08:00	**08:30** - Registration and welcome coffee	**08:30** - Registration and welcome coffee **08:50** - Opening remarks	**08:30** - Registration and welcome coffee	**08:30** - Registration and welcome coffee	**08:30** - Registration and welcome coffee
09:00		**09:00** - Make or Break? The UK Economy on the Eve of Brexit **09:30** - Business Leaders Panel: Passive Investing 2025			
10:00	**10:40** - Networking Break	**10:10** - Regulation Updates – Impacts on Investment **10:40** - Networking Break	**10:10** - Can Asset Servicing Providers Help Reduce ETF Total Cost of Ownership? **10:40** - Networking Break	**10:40** - Networking Break	**10:40** - Networking Break
11:00	**11:10** - AI as an Exposure **11:40** - AI as an Investment Tool	**11:10** - Portfolio Analysis & Construction **11:40** - Thematic ETFs: Portfolio Dynamite or Alpha Booster?			
12:00		**12:10** - Future Forward **12:50** - 5 Questions in 10 Minutes: Navigating European ETF Liquidity			
13:00	**13:00** - Networking Lunch	**13:00** - Networking Lunch	**13:00** - Networking Lunch	**13:00** - Networking Lunch	**13:00** - Networking Lunch

SCHEDULE

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Inside ETFs Europe

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14:00				**14:00** - Making a Choice: When Is Passive Better? **14:40** - How to Save the World and Make Money: ESG Due Diligence	**14:00** - How to access China capital market? **14:20** - Are Hard Assets the Real Solutions for Your Portfolio? **14:40** - Beyond the Back Test: Out of Laboratory and Into Your Portfolio
15:00	**15:40** - Networking Break	**15:40** - Networking Break	**15:40** - Networking Break	**15:10** - Playing the Volatility Game **15:40** - Networking Break	**15:10** - Beta Index & Self-Indexing: Cost vs Brand **15:40** - Networking Break
16:00		**16:10** - Are Fixed Income Indices Inherently Wrong? **16:40** - Risk Taking and Decision Making in Poker, Business and Life			
17:00	**17:10** - Welcome Cocktail Reception with Poker Game Hosted by Caspar Berry	**17:10** - Welcome Cocktail Reception with Poker Game Hosted by Caspar Berry	**17:10** - Welcome Cocktail Reception with Poker Game Hosted by Caspar Berry	**17:10** - Welcome Cocktail Reception with Poker Game Hosted by Caspar Berry	**17:10** - Welcome Cocktail Reception with Poker Game Hosted by Caspar Berry

Fund buyer only breakfast

08:00 - 08:50
Fund Buyer Workshops - Pre-registration required

Peer-to-peer: no questions are stupid

Enjoy exclusive breakfast session where investors can have all their questions answered in one place. Learn from the top investors in the industry.

Participants

James McManus - Head of ETF Research, Investment Manager, Nutmeg

Ben Seager-Scott - Head of Multi-Asset Funds, Tilney

Registration and welcome coffee

08:25 - 08:50
Main Session

Opening remarks

08:50 - 08:55
Main Session

Participants

John Swolfs - CEO, Inside ETFs

A Conversation with a Market Maker: The Definitive Guide to ETF Trading

08:55 - 09:20
Main Session

With recent advent of the consolidated tape in Europe ETF trading activity is picking up. But are you getting your trades right? In this session we explore how to access liquidity, use RFQ platforms correctly and put the to rest the fear of buying smaller, less actively traded ETFs.

Participants

Interviewer: John Swolfs - CEO, Inside ETFs

Interviewee: David Stringer - ETF & Index Sales, Citigroup

Active ETFs in the Spotlight: Is This the Future for Investing?

09:20 - 10:00
Main Session

Inside ETFs kicks off the morning with one of the most important topics in the investment management universe: the blend of active and passive. While alpha is generated by stock selection, how does the ETF industry react to actively managed ETF? What will accelerate the growth of this space? How will transparency issues be improved? Will this eventually replace mutual funds?

Participants

Panellist: Ben Seager-Scott - Head of Multi-Asset Funds, Tilney

Moderator: Tom Psarofagis - ETF Analyst, Bloomberg Intelligence

Panellist: Howie Li - Head of ETFs, Index Funds, Legal & General Investment Management

Panellist: Jason Xavier - Head of EMEA Capital Markets, Franklin Templeton Investments

Panellist: Rick van Leeuwen - Head of Institutional Trading, IMC Financial Markets

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Exploring Asia's Potential in 30 Minutes or Less

10:00 - 10:30
Main Session

The world has taken note of the potential of emerging markets. Our Asia expert will take the stage to share the impact of changing economic power on the investment world. How are leading European issuers planning to claim their place in Asia? Where will you find opportunities in Asia and emerging markets?

Participants

Interviewer: John Swolfs - CEO, Inside ETFs

Interviewee: Jonathan Krane - Chief Executive Officer, KraneShares

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How Institutional Investors Engage with ETF Content

10:30 - 10:40
Main Session

Participants

Andrew Perrins - CEO and co-founder, Savvy Investor

Networking Break

10:40 - 11:10

Alice's Adventures in the Factorland: Three Blunders That Plague Factor Investing

11:10 - 11:50
Main Session

Factor investing has failed to live up to its many promises. Its success may be compromised by three blunders that are often underappreciated by investors.

First, many investors develop exaggerated expectations about factor performance as a result of data mining, crowding, unrealistic trading cost expectations, and other concerns. Second, for investors using naive risk management tools, factor returns can experience downside shocks far larger than would be expected. Finally, diversification benefits between factors are likewise exaggerated by historical results.

Ultimately, factor investing can be a powerful tool if investors temper their expectations, and are wary of these pitfalls.

Participants

Rob Arnott - Founder & Chairman, Research Affiliates

ESG & Your Portfolio: Best Practice for Implementation

11:50 - 12:30
Main Session

What is the best way to implement an ESG strategy, passive or active? Do current products offer the right solutions? What's the performance risk by adding ESG? What products are in the pipeline, what asset class do issuers cover, and will they offer investors better solutions?

10-min presentation by Mika Leskinen, CIO, FIM Asset Management (S-Bank)

Followed by a 30-min panel

Participants

Moderator: Mika Leskinen - CIO, FIM Asset Management

Panellist: Guido Giese - Executive Director, Applied Equity Research, MSCI

Panellist: Andrew Walsh - Head of Passive & ETF Specialist Sales, UK & Ireland, UBS Asset Management

Panellist: Aous Labbane - Head of Business Development, Ossiam

Panellist: Kenneth Lamont - Senior Research Analyst, Morningstar UK

SESSIONS

PLEASE NOTE THE 2020 AGENDA IS COMING SOON. SEE BELOW FOR 2019 MAIN CONFERENCE DAY TWO AGENDA - 08/10/2019

Closing Keynote: How to Capitalize on the Growth of European ETF Market

12:30 - 13:00
Main Session

This closing keynote interview will give you eye-opening insights from a mega fund manager on the European ETF landscape, the biggest trends they foresee and everything to you need to know to be a better investor or to work with mega fund clients.

Participants

William Hobbs - Chief Investment Officer, Barclays Investment Solutions

SCHEDULE

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Inside ETFs Europe

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09:00		**09:20** - Active ETFs in the Spotlight: Is This the Future for Investing?
10:00	**10:40** - Networking Break	**10:00** - Exploring Asia's Potential in 30 Minutes or Less **10:30** - How Institutional Investors Engage with ETF Content **10:40** - Networking Break
11:00		**11:10** - Alice's Adventures in the Factorland: Three Blunders That Plague Factor Investing **11:50** - ESG & Your Portfolio: Best Practice for Implementation
12:00		**12:30** - Closing Keynote: How to Capitalize on the Growth of European ETF Market