

Registration and morning coffee

09:00 - 09:25

Chairman's Welcome

09:25 - 09:30

Energy & Renewables Summit

Participants

Chair: James Wardlaw - Head of Infrastructure, Campbell Lutyens

Keynote Interview: Global outlook for energy

09:30 - 10:00

Energy & Renewables Summit

- Where are the investment opportunities and challenges across the changing global energy investing horizon?
- How can investors successfully manage price volatility and what role will fossil fuels continue to play over the next 5 years?

Participants

Keith Derman - Co-Head of Ares Infrastructure and Power Group, Ares Management LLC

Interviewed by: James Wardlaw - Head of Infrastructure, Campbell Lutyens

Advancing the energy transition: Renewables – an asset class of their own?

10:00 - 10:30

Energy & Renewables Summit

What is the role of private infrastructure in developing the renewables of the future? Examining opportunities across different renewables markets

Participants

Moderator: Mortimer Menzel - Partner, Augusta & Co

Panellists:: Pooja Goyal - Partner and Head of Renewable and Sustainable Energy Team, The Carlyle Group

Antonio Guinea - Managing Director of Altamar Infrastructure, Altamar Capital Partner

Keith Derman - Co-Head of Ares Infrastructure and Power Group, Ares Management LLC

Panos Ninios - Founding Managing Partner, True Green Capital Management

Investor perspectives: Is now a good time to be investing in energy?

10:30 - 11:00

Energy & Renewables Summit

Where is investor appetite focused and which strategies are the most robust and offer the most attractive risk-adjusted returns? What will make investors increase their exposure, and do all energy investments need to be green?

Participants

Moderator: Grant Davis - Managing Partner, Infra-Energy Capital Advisors

Panellists: William (Billy) Prather - Former Head of Natural Resources & Infrastructure, UTIMCO

Simon Eaves - Managing Director, Head of Clean Energy Infrastructure European Team, Capital Dynamics

Jerker Johansson - Founder, Blue Water Energy

Morning coffee and networking break

11:00 - 11:30

Keynote address: Infrastructure, renewable enabler

11:30 - 12:00

Energy & Renewables Summit

- The E-S-G connected approach
- The need to be project focused
- To reinvent the tools.

Participants

Thierry Déau - Founding Partner and CEO, Meridiam

How is digitalisation revolutionising the energy sector?

12:00 - 12:30

Energy & Renewables Summit

Examining how technology is driving the confluence of cost and sustainability to provide new investment models and market opportunities. How is the use of big data and AI impacting on traditional utility models and to what extent is technology driving efficiency gains?

Participants

Moderator: Jeffrey Altman - Senior Advisor, Finadvice AG

Panellists: Art Robinson - Managing Director, Longbow Capital

Jenny Curtis - Senior Investment Director, Amber Infrastructure

Konstantin von Falkenhausen - Partner, B Capital Partners

ESG at the forefront

12:30 - 13:15

Energy & Renewables Summit

How is ESG measured and enforced in the light of growing pressure for a drive towards a lower carbon economy and corporate sustainability policies in the energy industry? How can performance be maintained in the most efficient way?

Participants

Opening presentation & Panellist:: Riccardo Segat - Founder, ReGen Future Capital and Amplio Group LLP.

Moderator: Hakim Drissi Kaitouni - Managing Director, Wren House Infrastructure

Panellists: Alex Ellis - Partner, Excelsior Energy Capital

Jasandra Nyker - Managing Director, Denham Capital

Lunch and networking break

13:15 - 14:15

Energy growth in emerging markets: Plugging the energy gap

14:15 - 14:45

Energy & Renewables Summit

Which macro trends are affecting energy investment in emerging markets today? Examining real and perceived opportunities and risks in emerging energy transition and power. How to manage uncertainty in the market place (regulation, political risk, inflation, interest rates and currency risk) and blend local knowledge with global expertise

Participants

Moderator: Margaret-Ann Splawn - Executive Director, Climate Markets & Investment Association

Panellists: Mansoor Ahmad - Senior Private Sector Development Adviser, Department for International Development

Osman Qureshi - Managing Partner, Co-Founder, First Alpha Energy Capital

Barry Lynch - Partner, Energy & Infrastructure, Actis

Dhanpal Jhaveri - Managing Partner, Everstone Capital & Chief Executive Officer, Eversource Capital

Heat networks: The next big focus area for energy transition

14:45 - 15:30

Energy & Renewables Summit

Heat networks: assessing the opportunities stemming from this fast growing area of energy policy in the race to transition to clean growth

Participants

Solo Presentation & Panellist:: Luigi Pettinicchio - CEO, Asper Investment Management

Moderator: James Wardlaw - Head of Infrastructure, Campbell Lutyens

Panellists: Christian Doglia - CEO, Infranode

Julien Touati - Partner, Corporate Development Director, Meridiam

Ivan Das - Director Project Finance, Rabobank

Investing in solar: Financing, technological advances and new solutions

15:30 - 16:00

Energy & Renewables Summit

What is the scope for solar as a global investment opportunity? Examining alternative methods of financing.

Participants

Panellists: Scott Brown - Founder & CEO, New Energy Capital

Brian Americus - Principal, Deloitte Tax LLP

Aldo Beolchini - Managing Partner & CIO, NextEnergy Capital

Bill Kentrup - Co-founder & Head of Origination, Allinfra

The future of energy

16:00 - 16:30

Energy & Renewables Summit

What are the most game-changing emerging technologies in energy generation globally? Examining opportunities in digitisation, PPA, energy storage, data centres

Participants

Moderator: Rahul Advani - Founder & CEO, SER Capital Partners

Panellists: Amar Pradhan - Director, Mobility Impact Partners

Jeffrey Altman - Senior Advisor, Finadvice AG

Karl Smith - Managing Director (MIRA), Green Investment Bank

Onsu Wegner - General Counsel/COO, Gore Street Capital

End of Energy & Renewables Summit

16:30 - 16:35

Networking drinks

16:35 - 17:30

SCHEDULE

ENERGY & RENEWABLES SUMMIT - 16/09/2019

SuperReturn Infrastructure

16 - 18 September 2019
Sofitel London St James
London

TIME	ENERGY & RENEWABLES SUMMIT
09:00	09:00 - Registration and morning coffee 09:25 - Chairman's Welcome 09:30 - Keynote Interview: Global outlook for energy
10:00	10:00 - Advancing the energy transition: Renewables – an asset class of their own? 10:30 - Investor perspectives: Is now a good time to be investing in energy?
11:00	11:00 - Morning coffee and networking break 11:30 - Keynote address: Infrastructure, renewable enabler
12:00	12:00 - How is digitalisation revolutionising the energy sector? 12:30 - ESG at the forefront
13:00	13:15 - Lunch and networking break
14:00	14:15 - Energy growth in emerging markets: Plugging the energy gap 14:45 - Heat networks: The next big focus area for energy transition
15:00	15:30 - Investing in solar: Financing, technological advances and new solutions
16:00	16:00 - The future of energy 16:30 - End of Energy & Renewables Summit 16:35 - Networking drinks

Fund Managers only closed door networking breakfast

08:15 - 09:15
Fund Managers Only

Informative & invaluable networking for GPs

By invitation only

Registration and morning coffee

08:20 - 09:00
Day 1

Chair's opening welcome

09:00 - 09:10
Day 1

Participants

Chair: Eugene Zhuchenko - Founder, ETORE Advisory

Keynote address: The role of private infrastructure in driving global growth

09:10 - 09:40
Day 1

Participants

Gautam Bhandari - Managing Partner, I Squared Capital

National Infrastructure Assessment one year on: What are the next steps?

09:40 - 10:10
Day 1

Participants

Andy Green - Commissioner, National Infrastructure Commission

State of the union panel discussion: Key trends for 2019 and beyond

10:10 - 10:40
Day 1

Predicting the effect on the infrastructure sector of the increased use of data and analytics to unlock operational efficiencies, the reassertion of public sector control and increased regulation, competition for new technologies and sustainability going mainstream

Participants

Moderator: Andy Green - Commissioner, National Infrastructure Commission

Panellists: Tara Davies - Member and Head of European Infrastructure, KKR

Angelika Schöchlin - Senior Partner, Investment Team, Antin Infrastructure

-: Mathias Burghardt - Head of Infrastructure Group, Ardian

Guido Funes Nova - Managing Director, Carlyle International Energy Partners

Morning coffee and networking break

10:40 - 11:10

"Horses for Courses": Direct vs indirect and co-investment access to infrastructure investment opportunities

11:10 - 11:40
Day 1

How can investors best gain access to the infrastructure investment market? How are platforms and partnerships allowing investors to acquire direct expertise and what are the effects of increased competition on the asset class?

Participants

Moderator: Mark Weisdorf - Managing Partner, Mark Weisdorf Associates

Panellists: Yves Meyer Buelow - Managing Director, Allianz Capital Partners

Dominik von Scheven - Senior Investment Manager, HSBC Alternative Investments

Christoph Manser - Head of Infrastructure Investments, Swiss Life Asset Managers

Kelly Marshall - Executive Vice President, Strategic Partnerships, OMERS

Investor allocations today: What are the drivers of investor interest in infrastructure and where will they be putting their capital to work?

11:40 - 12:10
Day 1

Investor considerations when constructing an optimum real asset portfolio: what are the best strategies, geographies, sectors and property types? Are pure-play or diversified funds a better fit for your portfolio? Are investors bullish on private equity infrastructure as a long-term investment or are we nearing the top of the market cycle?

Participants

Moderator: Uwe Fleischhauer - Founding Partner and Managing Director, YIELCO Investments

Panellists: Recep Kendircioglu - Senior Managing Director, Bong & Corporate Finance Group, John Hancock

Niyamat Fazal - CFO, DWS Infrastructure

Rishi Pabari - Head of Investor Relations, Icon Infrastructure

Eugene Zhuchenko - Founder, ETORE Advisory

Keynote address: Growth Capital for the Middle Market

12:10 - 12:30
Day 1

Participants

Emil W. Henry Jr. - CEO & Managing Partner, Tiger Infrastructure Partners

Infrastructure investing in emerging markets – how do investors perceive it and how does the attractiveness of Asia, Africa and LatAm compare?

12:30 - 13:15
Day 1

Is it always greenfield? And if so, is greenfield always riskier? What about infrastructure lite in emerging markets? And what of currency risk? How are advances in technology impacting the development opportunities? To what extent will political shifts in the West impact emerging markets? How can investors navigate the diverse regulatory frameworks across regions and which regions are the most open and encouraging toward foreign investment?

Participants

Moderator: Ziad Sarkis - Director of Financial Research, Alternative Investments Initiative, The Wharton School - University of Pennsylvania

Panellists: Gregory Bowes - Co-Founder & Managing Principal, Albright Capital Management

Renato Mazzola - Managing Partner, BTG Pactual

Olusola Lawson - Investment Director, Head of West Africa, Africa Infrastructure Investment Managers (AIIM)

André Penalva - Managing Partner, Patria Investments

Lunch and networking break

13:15 - 14:10
Day 1

Diversity, talent and inclusion in infrastructure: how, when and where?

13:15 - 14:10
Diversity Lunch

Participants

Roundtable Hosts: Verena Kempe - Co-Head, Private Equity, Feri Trust

Pooja Goyal - Partner and Head of Renewable and Sustainable Energy Team, The Carlyle Group

Anne Grandin - Investment Director, Whitehelm Capital

Afternoon Chair

14:10 - 14:15
Day 1

Participants

Chair: Julia Prescott - Co-founder & Chief Strategy Officer, Meridiam Infrastructure

Keynote address: ESG – adding or destroying value?

14:15 - 14:30
Day 1

Participants

Graham Matthews - Chief Executive, Whitehelm Capital

Bringing infrastructure ESG and sustainability issues into the mainstream

14:30 - 15:00
Day 1

Does infrastructure always qualify as ESG compliant? How can you make the case for your fund? What does it require to be considered a social impact fund? How does ESG help identify risks and opportunities for value creation and performance and how do investors evaluate the ESG strategy of a fund manager?

Participants

Moderator: Rick Walters - Director, Infrastructure, GRESB

Panellists: Robert Wall - Partner, Hermes Investment Management

Ethan Levine - Managing Director & Co-Head of Natural Resources, Commonfund Capital

Esther Peiner - Managing Director, Private Infrastructure Europe, Partners Group

Angela Roshier - Partner & Head of Asset Management, DIF

New data presentation

15:00 - 15:30
Day 1

A market index to measure the fair value and risks of unlisted infrastructure equity investments: 2019 Q2 release

Participants

Frederic Blanc-Brude - Director, EDHECinfra

Analysing the pros and cons of different infrastructure models: Who wants to own core infrastructure anymore? Is core plus the new core?

15:30 - 16:00
Day 1

To what extent will core infrastructure suffer the most if interest rates rise and return requirements adjust upwards? Do current levels of risk and return make sense? Has core moved outside the infra fund space into direct ownership? What are the most successful strategies for finding value in a downturn?

Participants

Moderator: Richard Chang - Senior Director, Infrastructure Investments, PSP Investments

Panellists: Hugh Crossley - CIO, Equitix

Ian Berry - Head of Infrastructure Equity, Aviva Investors

Richard Sem - Partner, Infrastructure & Real Assets Team, Pantheon

Afternoon tea

16:00 - 16:30
Day 1

Tackling the mid market

16:30 - 17:00
Day 1

Examining the attractiveness of mid market versus large core assets in the context of deals, entry multiples and leverage. Is a global or local approach more likely to provide opportunities? Predicting the most attractive assets up for sale in 2019

Participants

Moderator: Lukas Kolff - Managing Partner, Bowline Capital Partners

Panellists: Mark McComiskey - Partner, Avaio Capital

Elena Savostianova - Managing Partner, Ember Infrastructure Partners

Justin Bower - Founding Partner, FirstPoint Equity

Jed Brawley - Director, DWS Infrastructure

SESSIONS

MAIN CONFERENCE DAY 1 - 17/09/2019

SuperReturn Infrastructure

16 - 18 September 2019
Sofitel London St James
London

Engaged Conversation

16:30 - 17:30

Institutional Investors Only

Institutional investors only session

Closed door Q&A Session

By invitation only

Participants

Discussion Leader: Yves Meyer Buelow - Managing Director, Allianz Capital Partners

Telecom sector: Still the new kid in town?

17:00 - 17:30

Day 1

Will the capex requirements fuel major allocations in the current vintage funds/direct portfolios? what counts as "telco infra"? Risk/return profiles in the market and asset management opportunities

Participants

Moderator: Verena Kempe - Co-Head, Private Equity, Feri Trust

Panellists: Christopher Ehrke - Partner, Arcus Infrastructure Partners

Ed Clarke - Director & Co-Founder, Infracapital

Spence Clunie - Managing Partner, Ancala

Jake Donovan - President of Europe, LionTree Advisors

End of Main Conference Day One

17:30 - 17:35

Day 1

Networking drinks reception

17:35 - 19:00

SCHEDULE

MAIN CONFERENCE DAY 1 - 17/09/2019

SuperReturn Infrastructure

16 - 18 September 2019

Sofitel London St James
London

TIME	DAY 1	DIVERSITY LUNCH	FUND MANAGERS ONLY	INSTITUTIONAL INVESTORS ONLY
08:00	08:20 - Registration and morning coffee		08:15 - Fund Managers only closed door networking breakfast	
09:00	09:00 - Chair's opening welcome 09:10 - Keynote address: The role of private infrastructure in driving global growth 09:40 - National Infrastructure Assessment one year on: What are the next steps?			
10:00	10:10 - State of the union panel discussion: Key trends for 2019 and beyond 10:40 - Morning coffee and networking break	10:40 - Morning coffee and networking break	10:40 - Morning coffee and networking break	10:40 - Morning coffee and networking break
11:00	11:10 - "Horses for Courses": Direct vs indirect and co-investment access to infrastructure investment opportunities 11:40 - Investor allocations today: What are the drivers of investor interest in infrastructure and where will they be putting their capital to work?			
12:00	12:10 - Keynote address: Growth Capital for the Middle Market 12:30 - Infrastructure investing in emerging markets – how do investors perceive it and how does the attractiveness of Asia, Africa and LatAm compare?			
13:00	13:15 - Lunch and networking break	13:15 - Diversity, talent and inclusion in infrastructure: how, when and where?		

SCHEDULE

MAIN CONFERENCE DAY 1 - 17/09/2019

SuperReturn Infrastructure

16 - 18 September 2019
Sofitel London St James
London

TIME	DAY 1	DIVERSITY LUNCH	FUND MANAGERS ONLY	INSTITUTIONAL INVESTORS ONLY
14:00	<p>14:10 - Afternoon Chair</p> <p>14:15 - Keynote address: ESG – adding or destroying value?</p> <p>14:30 - Bringing infrastructure ESG and sustainability issues into the mainstream</p>			
15:00	<p>15:00 - New data presentation</p> <p>15:30 - Analysing the pros and cons of different infrastructure models: Who wants to own core infrastructure anymore? Is core plus the new core?</p>			
16:00	<p>16:00 - Afternoon tea</p> <p>16:30 - Tackling the mid market</p>			16:30 - Engaged Conversation
17:00	<p>17:00 - Telecom sector: Still the new kid in town?</p> <p>17:30 - End of Main Conference Day One</p> <p>17:35 - Networking drinks reception</p>	17:35 - Networking drinks reception	17:35 - Networking drinks reception	17:35 - Networking drinks reception

Institutional investors only networking breakfast

08:15 - 08:55
Institutional Investors Only

This exclusive breakfast is only open to invited development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds.

Registration and morning coffee

08:30 - 08:55
Day 2

Chairman's Opening Welcome

08:55 - 09:05
Day 2

Participants

Chair: Raffaele Della Croce - Senior Economist/Senior Fellow, OECD/Imperial College

Infrastructure assets: Solid, safe, not sexy – what could go wrong?

09:05 - 09:45
Day 2

Navigating the high-speed evolution of the infrastructure market: to what extent are politics, populism and renationalisation at the forefront when assessing investments? What are the central differences in the way European and US markets are evolving? Will regulation become a growing concern given current political uncertainty?

Participants

Gordon Bajnai - Chairman, Global Advisory Board, Campbell Lutyens

Brand new data from the latest Probitas Infrastructure Survey

09:45 - 10:30
Day 2

15 minute presentation & 30 minute panel

What surprised you in the survey? Is there something you think it missed? What do you think investors' fears should be at this point in the cycle? Has there been a change in LP sentiment towards infrastructure investment and if so, where? Which sectors are the future of infrastructure and why?

Participants

Opening presentation & Moderator:: Kelly DePonte - Managing Director, Probitas Partners

Panellists: Cathleen Ellsworth - Managing Director, BlackRock Real Assets

Uwe Fleischhauer - Founding Partner and Managing Director, YIELCO Investments

Anna Baumbach - Partner, Palladio Partners

Mark Weisdorf - Managing Partner, Mark Weisdorf Associates

Keynote address: Alternatives Manager Readiness Study: How Will You Compete?

10:30 - 10:40
Day 2

Participants

James Redgrave - Head of EMEA Insights, State Street (in partnership with Mercatus)

The new data imperative for infrastructure managers and the fast-changing role of technology

10:40 - 11:10
Day 2

- Key observations from top managers
- Evolving role data is playing both internally and externally
- Top initiatives executives are focused on to drive biggest impact
- Outlook for next 18-24 months

Participants

Moderator: Tim Buchner - Co-Founder & COO, Mercatus

Panellists: Werner von Guionneau - Chief Executive Officer, InfraRed Capital Partners

Dan Wells - Partner, Infrastructure, Foresight Group

Rob Siegel - CTO, Global Infrastructure Partners

Laurent Fayollas - Managing Director, Ardian

Morning coffee and networking break

11:10 - 11:40

Infrastructure Debt – delivering a wide range of strategies and attractive risk reward

11:40 - 12:25
Day 2

To what extent are lenders reducing covenants and becoming more borrower friendly? Which sectors are attracting the most capital and/or interest and how viable is a direct strategy for the range of LPs in the market? What is the outlook for pricing and what are the driving factors behind current and future valuations?

Participants

Moderator: Tom Sumpster - Head of Infrastructure, Private Credit, LGIM Real Assets

Panellists: Tim Cable - Senior Partner, Vantage Infrastructure

Claus Fintzen - Chief Investment Officer, Infrastructure Debt, Allianz Global Investors GmbH

Severin Hiller - Co Head of Infrastructure Debt, Rivage Investment

Ian Simes - Managing Director of Brookfield Infrastructure Group, Brookfield Asset Management

Shiva Rajaraman - CEO, L&T Infra Debt Fund Ltd. and National Head - Strategic Initiatives, L&T Infrastructure Finance Company Ltd.

Closing the Climate Finance Gap: €1 trillion of infrastructure investments pa

12:25 - 12:55
Day 2

Participants

Jochen Wermuth - Founder of Green Growth Funds and Climate Endowment & investment committee of KenFo (Germany's new €24bn long-term investment fund), Wermuth Asset Management

Lunch and networking break

12:55 - 14:00

Operational excellence: Winners and losers

14:00 - 14:30
Day 2

- Which firms will stand out from the crowd and who really has the key solid management operational skills to add value to increasingly complex infrastructure assets? Comparing value creation approaches across different sectors and asset types

Participants

Moderator: Gwenola Chambon - Head of Infrastructure Funds, Mirova

Panellists: Masoud Homayoun - Partner & Head of Nordics and UK, EQT

Bonnie Guo - Director in the Structured Finance & Insurance Group, OPIC

Stewart Orrell - Head of Infrastructure Asset Management, Infrared Capital Partners

Are we at peak infrastructure or is there still room for growth?

14:30 - 15:00
Day 2

Where are we in the current cycle? The Investment dilemmas and risk/rewards in a time of global political disruption and rising demand for sustainable infrastructure

Participants

Moderator: Frederic Blanc-Brude - Director, EDHECinfra

Panellists: Emmett McCann - Managing Director and Co-Portfolio Manager, Oaktree Capital Management

Rosheen McGuckian - CEO, NTR

Lars Pace - Principal, Real Assets Investments, Hamilton Lane

Raffaele Della Croce - Senior Economist/Senior Fellow, OECD/Imperial College

SuperReturn Global Infrastructure closing debate

15:00 - 15:45
Day 2

"What is infrastructure?"

Debate between adherents of traditional infrastructure and infrastructure "lite"

The Chatham House Rule applies

Participants

Moderator: Kelly DePonte - Managing Director, Probitas Partners

Panellists: Robert Collins - Managing Partner, 3i Infrastructure

Recep Kendircioglu - Senior Managing Director, Bong & Corporate Finance Group, John Hancock

Emmett McCann - Managing Director and Co-Portfolio Manager, Oaktree Capital Management

End of SuperReturn Infrastructure 2019

15:45 - 15:50
Day 2

SCHEDULE

MAIN CONFERENCE DAY 2 - 18/09/2019

SuperReturn Infrastructure

16 - 18 September 2019
Sofitel London St James
London

TIME	DAY 2	INSTITUTIONAL INVESTORS ONLY
08:00	08:30 - Registration and morning coffee 08:55 - Chairman's Opening Welcome	08:15 - Institutional investors only networking breakfast
09:00	09:05 - Infrastructure assets: Solid, safe, not sexy – what could go wrong? 09:45 - Brand new data from the latest Probitas Infrastructure Survey	
10:00	10:30 - Keynote address: Alternatives Manager Readiness Study: How Will You Compete? 10:40 - The new data imperative for infrastructure managers and the fast-changing role of technology	
11:00	11:10 - Morning coffee and networking break 11:40 - Infrastructure Debt – delivering a wide range of strategies and attractive risk reward	11:10 - Morning coffee and networking break
12:00	12:25 - Closing the Climate Finance Gap: €1 trillion of infrastructure investments pa 12:55 - Lunch and networking break	12:55 - Lunch and networking break
13:00		
14:00	14:00 - Operational excellence: Winners and losers 14:30 - Are we at peak infrastructure or is there still room for growth?	
15:00	15:00 - SuperReturn Global Infrastructure closing debate 15:45 - End of SuperReturn Infrastructure 2019	