

Registration and welcome coffee

08:30 - 09:00

Chair's opening remarks

09:00 - 09:05

Day 1

Participants

Chair: Robert Ranges - Managing Director, Burgiss Group

Mid-year investor outlook: Highlights from Collier Capital's 30th Global Private Equity Barometer

09:05 - 09:25

Day 1

Participants

Eric Foran - Partner, Collier Capital

North America in the context of global private equity trends

09:25 - 09:55

Day 1

Participants

Interviewer: Michael Fieweger - Partner & Chair of the North American Private Equity Practice, Baker McKenzie

Interviewee: Steve Pagliuca - Co-Chairman, Bain Capital

Investing in North American private equity

09:55 - 10:20

Day 1

Participants

Arthur J. Brohinsky - Managing Director, Head of CDPQ U.S., Inc., CDPQ

Global Private Capital: No longer "Alternative"

10:20 - 10:50

Day 1

- Why is Private Capital foundational to today's portfolios?
- Why must leading firms continuously innovate to maintain their investment edge?
- Talent and team building: Is it art or science?

Participants

Glenn Youngkin - Co-Chief Executive Officer and a member of Carlyle's Board of Directors, The Carlyle Group

Networking break

10:50 - 11:35

Cyber security and private equity in the digital age

11:35 - 12:00

Day 1

Participants

Interviewer: Brian Neider - Partner, Lead Edge Capital

Interviewee: Lorrie Norrington - Former President of e-Bay and Board Member, Signal Sciences

Don't cross the streams! Which asset classes are LPs investing in?

12:00 - 12:30

Day 1

- How are LPs allocating capital to different asset classes?
- How are LPs' current decisions being influenced by the economic cycle?
- What new strategies within the asset classes are LPs looking at?

Participants

Moderator: Jim Snyder - Partner, Hammond, Kennedy, Whitney & Company, Inc.

Panellists: John C.S. Anderson - Global Head Corporate Finance & Infrastructure, Manulife

Drew Schardt - Global Head of Credit, Hamilton Lane

Todd Silverman - Principal, Private Markets Consultant, Meketa Investment Group Inc.

Securitizing Private Equity: An Alternative for Secondary Liquidity

12:30 - 13:00

Day 1

- Basics of Collateralized Fund Obligations ("CFO")
- Motivations to structure CFOs: liquidity, leverage, capital relief
- Historical and recent transactions
- CFO structural features and ratings

Participants

Greg Fayvilevich - Head of US Funds Group, Fitch Ratings

Matt Ruggiero - Managing Director, PJT Partners

Networking lunch and Women only networking lunch

13:00 - 13:55

Participants

Women only lunch host: Maud Brown - Managing Director, Private Equity - North America, Investcorp

Chair's opening remarks

13:55 - 14:00

Track A: Fundraising and investor relations in private equity

Participants

Chair: Sola Akinola - Director of Research, Americas, Preqin

Chair's opening remarks

13:55 - 14:00

Track B: Mid-market innovations

Participants

Chair: Randall Crawford - Associate Partner, Private Equity, The Townsend Group

How much money is being raised in 2019?

14:00 - 14:30

Track A: Fundraising and investor relations in private equity

Who is raising capital? Which asset classes and geographies provide the best returns? What are the macro-trends?

Participants

Sola Akinola - Director of Research, Americas, Preqin

Stuck in the middle with you: what potential is in the middle market?

14:00 - 14:30

Track B: Mid-market innovations

The middle market is a key destination, but in today's environment, how and where are mid-market funds outperforming others and generating alpha?

Participants

Moderator: Mark K. Gormley - Partner, Lee Equity

Panellists: Alexander Loucopoulos - Partner, Sciens Capital

Mark Bisso - Managing Partner, North Hudson Resource Partners

Jamie Manges - Partner & Head of Consumer, Trilantic North America

Creating a team the delivers success

14:05 - 14:45

Track C: Deep dive seminar

2.05pm-2.20pm : Presentation

2.20pm-2.45pm: Roundtable workshop

Participants

Leader: Sasha Jensen - Founder & CEO, Jensen Partners

Are you the one? Ways to improve LP and GP relations

14:30 - 15:00

Track A: Fundraising and investor relations in private equity

Negotiating beneficial terms and conditions

- What are common strengths and weaknesses that LPs see in managers?
- What can GPs do better?
- How have LPs seen IR functions change?

Participants

Moderator: Stephanie Berdik - Partner, Investment Funds Group, Kirkland & Ellis

Panellists: Sunaina Sinha - Managing Partner, Cebile Capital

Marc R. Lohser - Managing Director, HQ Capital

Teck Loon Goh - Head of Investor Relations, GGV Capital

David Nevas - Partner, Edison Partners

Current appetite for middle market deals

14:30 - 15:00

Track B: Mid-market innovations

- Where do investors see deal value and growth going forward?
- What niche strategies are appealing and what can mid-market GPs do to attract their investor interest?

Participants

Moderator: Irene Hong Edwards - Principal, Head of Investor Relations, Lovell Minnick Partners

Panellists: Patrick N.W. Turner - Managing Director, VSS

Chris Busby - Partner, Great Hill Partners

Maud Brown - Managing Director, Private Equity - North America, Investcorp

Performance attribution, benchmarking and PME

14:45 - 15:20

Track C: Deep dive seminar

2.45pm-2.55pm: Presentation

2.55pm-3.20pm: Roundtable workshop

Participants

Leader: Oliver Gottschalg - Professor of Strategy Department, HEC Paris & Head of Research, PERACS

Doing it all over again: raising third and subsequent funds

15:00 - 15:30

Track A: Fundraising and investor relations in private equity

- Understanding what helps develop and continue a strong relationship with investors
- Different ways to expand the fundraising reach
- What to do with tail-end funds

Participants

Moderator: Gail Guerin - Founder, The Guerin Group

Panellists: Jeffrey R. Jay - Senior Managing Member and Co-Founder, Great Point Partners

Gene Wolfson - Partner & Investor Relations, Catalyst Investors

Jim Snyder - Partner, Hammond, Kennedy, Whitney & Company, Inc.

LPs on the middle market

15:00 - 15:30

Track B: Mid-market innovations

How are LPs looking at their selection process? What emphasis do they put on staff turnover and succession issues in fund managers? What benchmarks do LPs use when evaluating performance?

Participants

Moderator: John McCormick - Partner, Monument Group

Panellists: R. Whit Matthews - Senior Investment Director, Aberdeen Asset Management

Charles Farber - Managing Director, Private Equity Market, Liberty Mutual Investments

Michele G. Kinner - Senior Advisor - Fund Investments, Quilvest Private Equity

Balancing leverage and pricing of recent deals transacted in the market

15:20 - 16:00

Track C: Deep dive seminar

- Can GPs create sufficient value to justify higher prices?
- What risks are associated with higher levels of leverage?
- Is there sufficient growth in the market to generate returns with current fundamentals?

3.20pm-3.30pm: Presentation

3.30pm-4pm: Roundtable workshop

Participants

Leader: Christopher Godfrey - President, CEPRES

Secondary fundraising

15:30 - 16:00

Track A: Fundraising and investor relations in private equity

- Has risk increased in secondaries funds as the market has become more fragmented?
- How have rising interest rates impacted secondaries funds?
- What is investor sentiment for secondaries funds?

Participants

Moderator: John Crocker - Managing Partner, Matinicus LLC

Panellists: Stephan Connelly - Director, Star Mountain Capital

Joseph Marks - Managing Director, Head of Secondaries, Capital Dynamics

Ken Lehman - Managing Director, Kendall Investments

Succession planning in mid-market private equity firms

15:30 - 16:00

Track B: Mid-market innovations

- What are some of the best practices and pitfalls to watch out for?
- What are the best ways to improve a core offering?

Best practice for putting an orderly transition in place

Participants

Interviewer: Randall Crawford - Associate Partner, Private Equity, The Townsend Group

Interviewee: Lynn Alexander - Partner, Kelso & Co.

Amy Harsch - Managing Director, American Securities LLC

Networking break

16:00 - 16:25

Chair

16:25 - 16:30

Track A: Technology

Participants

Chair: Venkatesh Shukla - General Partner, Monta Vista Capital

Chair

16:25 - 16:30

Track B: State and geo focus in the US

Participants

Chair: Peter Weed - Partner & Head of Global Success, Lumia Capital

Tech industry overview and opportunities

16:30 - 17:00

Track A: Technology

Is every sector a technology sector?

Common mistakes when valuing, investing, or growing a new or an emerging technology

Finding the right exit from a technology investment?

Participants

Moderator: Kevin Campos - Co-Head of Retail Investments, Fifth Wall Ventures

Panellists: Peter Spasov - Senior Managing Director, Marlin Equity Partners

Daniel LeMoine - Director, BPEA Private Equity

Jeff Haywood - Managing Director, Spectrum Equity

Breaking the ice: making the most of opportunities in Canada

16:30 - 17:00

Track B: State and geo focus in the US

Sustained growth and heightened competition for deal flow makes Canada an attractive destination for U.S based private equity investors. What ways can relationships and local knowledge be built to make sound investment decisions? Where can alpha be generated? What are the opportunities for middle to lower-middle market companies?

Participants

Moderator: Nizam Azar - Managing Director, Silicon Valley Bank

Panellist: Art Robinson - Managing Director, Longbow Capital

Michael Bowman - Vice President, Northleaf Capital Partners

Sean Brownlee - Partner, Rho Canada Ventures

Fundraising 101: a beginner's guide

16:30 - 17:00

Track C: Deep dive seminar

4.30pm-4.40pm: Presentation

4.40pm- 5pm : Roundtable workshop

Participants

Session Leader: Gregory Lamb - Managing Partner, Alcazar Partners LLC

Getting stuck in the web: how to untangle complex technology for a simple investment strategy

17:00 - 17:30

Track A: Technology

- Is disruption a prerequisite to investment?
- Is it about the innovators or the business?
- Where to put capital in a crowded tech environment?

Participants

Moderator: Brian Rich - Managing Partner, Catalyst Investors

Panellists: Patrick Murphy - Managing Partner, Amaranthine

Brian Mesic - Managing Director, Ankona Capital

From coast-to-coast: what options are available between the big costal-cities?

17:00 - 17:30

Track B: State and geo focus in the US

With sizeable deal activity across states and industries, what will be the major fundraising trends?

A look at: AI, food and beverage, healthcare, IOT and logistics;

Comparing the Midwest and the Southern states - what's taking hold in the investment ecosystem?

Participants

Moderator: Brian Smiga - Partner and Co-founder, Alpha Venture Partners

Panellists: Christine Jones - Managing Partner, Blue Highway Growth Capital

Christopher E. Girgenti - Managing Partner, Pritzker Group Venture Capital

Clay Gordon - Partner, Stout Street Capital

Diversity and inclusion

17:00 - 17:45

Track C: Deep dive seminar

The role of the GP in bringing greater diversity and inclusion to portfolio companies starting at the board level

Participants

Leader: Randy Mitchell - Chief Development Officer, Private Capital Development, LLC

Joined By:: Charlotte Laurent Ottomane - Executive Director, Thirty Percent Coalition

Jared Knote - Portfolio Manager, Office of the State Treasurer

Susan Clark - General Partner, Portfolio Operations, TCV

Changing strategies in private equity portfolio management

17:30 - 18:00

Track A: Technology

Ways to adopt and adapt the best approaches to analytics, data collection, valuation, & reporting

At what pace has technology changed operations and private equity talent management?

Participants

Moderator: Robert Nolan - Managing Partner, Halyard Capital

Panellists: Jonathan Broch - Director, Lionpoint Group

Ross Koenig - Vice President of Research, RCP Advisors

Rasmus Gokso - CEO, Bison & Cobalt GP

Finding opportunities across the US – where are LPs seeing growth?

17:30 - 18:00

Track B: State and geo focus in the US

Where are investors seeing opportunities outside the more common ecosystems?

Are there any new niches or geos that are providing strong returns?

What new investment hubs are investors seeing develop?

Participants

Peter Weed - Partner & Head of Global Success, Lumina Capital

End of Day One and networking drinks reception

18:00 - 19:30

SCHEDULE

MAIN CONFERENCE DAY 1 - 10/06/2019

SuperReturn US East

10 - 12 June 2019

Renaissance Boston Waterfront Hotel
Boston

TIME	DAY 1	TRACK A: FUNDRAISING AND INVESTOR RELATIONS IN PRIVATE EQUITY	TRACK A: TECHNOLOGY	TRACK B: MID-MARKET INNOVATIONS	TRACK B: STATE AND GEO FOCUS IN THE US	TRACK C: DEEP DIVE SEMINAR
08:00	08:30 - Registration and welcome coffee	08:30 - Registration and welcome coffee	08:30 - Registration and welcome coffee	08:30 - Registration and welcome coffee	08:30 - Registration and welcome coffee	08:30 - Registration and welcome coffee
09:00	09:00 - Chair's opening remarks 09:05 - Mid-year investor outlook: Highlights from Coller Capital's 30th Global Private Equity Barometer 09:25 - North America in the context of global private equity trends 09:55 - Investing in North American private equity					
10:00	10:20 - Global Private Capital: No longer "Alternative" 10:50 - Networking break	10:50 - Networking break	10:50 - Networking break	10:50 - Networking break	10:50 - Networking break	10:50 - Networking break
11:00	11:35 - Cyber security and private equity in the digital age					
12:00	12:00 - Don't cross the streams! Which asset classes are LPs investing in? 12:30 - Securitizing Private Equity: An Alternative for Secondary Liquidity					

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MAIN CONFERENCE DAY 1 - 10/06/2019

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TIME	DAY 1	TRACK A: FUNDRAISING AND INVESTOR RELATIONS IN PRIVATE EQUITY	TRACK A: TECHNOLOGY	TRACK B: MID-MARKET INNOVATIONS	TRACK B: STATE AND GEO FOCUS IN THE US	TRACK C: DEEP DIVE SEMINAR
13:00	13:00 - Networking lunch and Women only networking lunch	13:00 - Networking lunch and Women only networking lunch 13:55 - Chair's opening remarks	13:00 - Networking lunch and Women only networking lunch	13:00 - Networking lunch and Women only networking lunch 13:55 - Chair's opening remarks	13:00 - Networking lunch and Women only networking lunch	13:00 - Networking lunch and Women only networking lunch
14:00		14:00 - How much money is being raised in 2019? 14:30 - Are you the one? Ways to improve LP and GP relations		14:00 - Stuck in the middle with you: what potential is in the middle market? 14:30 - Current appetite for middle market deals		14:05 - Creating a team that delivers success 14:45 - Performance attribution, benchmarking and PME
15:00		15:00 - Doing it all over again: raising third and subsequent funds 15:30 - Secondary fundraising		15:00 - LPs on the middle market 15:30 - Succession planning in mid-market private equity firms		15:20 - Balancing leverage and pricing of recent deals transacted in the market
16:00	16:00 - Networking break	16:00 - Networking break	16:00 - Networking break 16:25 - Chair 16:30 - Tech industry overview and opportunities	16:00 - Networking break	16:00 - Networking break 16:25 - Chair 16:30 - Breaking the ice: making the most of opportunities in Canada	16:00 - Networking break 16:30 - Fundraising 101: a beginner's guide
17:00			17:00 - Getting stuck in the web: how to untangle complex technology for a simple investment strategy 17:30 - Changing strategies in private equity portfolio management		17:00 - From coast-to-coast: what options are available between the big coastal-cities? 17:30 - Finding opportunities across the US – where are LPs seeing growth?	17:00 - Diversity and inclusion

SCHEDULE

MAIN CONFERENCE DAY 1 - 10/06/2019

SuperReturn US East

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Renaissance Boston Waterfront Hotel
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TIME	DAY 1	TRACK A: FUNDRAISING AND INVESTOR RELATIONS IN PRIVATE EQUITY	TRACK A: TECHNOLOGY	TRACK B: MID-MARKET INNOVATIONS	TRACK B: STATE AND GEO FOCUS IN THE US	TRACK C: DEEP DIVE SEMINAR
18:00	18:00 - End of Day One and networking drinks reception	18:00 - End of Day One and networking drinks reception	18:00 - End of Day One and networking drinks reception	18:00 - End of Day One and networking drinks reception	18:00 - End of Day One and networking drinks reception	18:00 - End of Day One and networking drinks reception

LP-only continental breakfast invitation

08:00 - 09:00
LP Only

The challenge of co-investing: an international perspective

- European VC ecosystem state, macro & micro-local trends
- Bridging the gap between US & Europe: global vs local strategies
- Co-investing options for LPs: analysis and real-life case studies

Open to pre-registered DFIs, Endowments, Foundations, Insurance Companies, Pension Funds and Sovereign Wealth Funds, subject to qualification.

Run under the Chatham House Rule. No press.

Participants

Conversation Leader: Roma Ivaniuk - Managing Partner, GR Capital

Registration and morning coffee

08:15 - 09:00
Day 2

Chair's opening remarks

09:00 - 09:05
Day 2

Participants

Chair: Bob Jemison - Sales Executive, Burgiss Group

Private Equity Returns: Where do we go from here?

09:05 - 09:30
Day 2

Participants

Solo Presentation: Josh Zweig - Co-head of USPE Fund Investments & Managing Director, Cambridge Associates

Leaving stage left: changing exit strategies and finding the best route today

09:30 - 10:05
Day 2

- How might the market develop and appetite for exits change?
- What strategies will managers employ towards the end of the cycle?
- Which risks are the biggest concern and how are they being mitigated?

Participants

Moderator: Ruth Yang - Managing Director, Leverage Commentary and Data, S&P Global Market Intelligence

Panellists: Brandon White - Managing Director, Charlesbank

Andrew Sheiner - Founder & Managing Partner, Altas Partners

Michael Berk - Managing Director, TA Associates

Jason Barg - Partner, Lovell Minnick Partners

Extending the family: the rise of the family office

10:05 - 10:45
Day 2

- Where are family offices investing, and what opportunities lie on the horizon?
- How much are they investing in alternative assets?
- Is a US-only or global strategy preferred?
- How do they scale up to identify, due diligence and invest in nonUS fund managers?

Participants

Moderator: Heinz Blennemann - Principal, Blennemann Family Investments

Panellists: Joseph Lloyd - Director of Investments, Trivedi Family Office

Prakash Parthasarathy - Former CIO, Premji Invest

Ali Abdulmalek - Senior Investment Officer, Yusuf Bin Ahmed Kanoo W.L.L.

Disruption in Private Equity: How investors are innovating and adapting in today's evolving and increasingly competitive market

10:45 - 11:15
Day 2

In recent years, the number of private equity firms and PE-backed companies has grown significantly. As industry-wide AUM reaches new highs and new sources of capital enter the market, how do investors stay relevant? Discussing the changing landscape of private equity: how are firms innovating and adapting as they seek to differentiate themselves and drive value for their investors?

Participants

Jack Weingart - Co-Managing Partner, TPG

Networking break

11:15 - 11:45

Digitization and technological advances

11:45 - 12:15
Day 2

- How is technology affecting private equity strategies and how are GPs addressing the digitization of the industry?
- To what extent is it changing GPs approach to portfolio management and how is it affecting operating business models?

Participants

Moderator: Heinz Blennemann - Principal, Blennemann Family Investments

Panellists: Rudina Seseri - Founder and Managing Partner, Glasswing Ventures

Amit Lalwani - SVP, Global Business Development, DealCloud

Gustavo Alberelli - Co-Founder & Managing Director, Sunstone Partners

What makes a spin-out and an emerging manager attractive to investors?

12:15 - 12:50
Day 2

- How do LPs evaluate first-time fund managers?
- What are some of the selection criteria LPs consider?
- What alternate fund structures puts investors off?
- Why would LPs consider becoming anchor investors?

Participants

Moderator: Nancy Vailakis - Business Development Director - USA, IQ-EQ

Panellists: Maurice Gordon - Managing Director & Head Of Private Equity, The Guardian Life Insurance Company Of America

Todd Milligan - Partner Primaries, Private Advisors

Alan Weinfeld - Partner, Gatewood Capital Partners

Jeff Gendel - Principal, Gen II Fund Services

Networking lunch

12:50 - 13:45

Chair's opening remarks

13:45 - 13:50
Track A: Secondaries

Participants

Chair: Gerald Cooper - Partner, Campbell Lutyens

Chair's opening remarks

13:45 - 13:50

Track B: Private Credit

Participants

Chair: Brandon Laughren - Chief Investment Officer, The Laughren Group

Overview of the secondaries market

13:50 - 14:20

Track A: Secondaries

- Understand the market changes: see what's on the horizon
- Consider the new strategies coming into play
- Learn how secondary buyout and venture capital markets have changed

Participants

Moderator: Gerald Cooper - Partner, Campbell Lutyens

Panellist: John Stott - Managing Director, Landmark Partners

Ravi Viswanathan - Founder & Managing Partner, NewView Capital

Lawrence Fang - Partner, Willowridge Partners

Getting extra credit: private credit vs private equity

13:50 - 14:20

Track B: Private Credit

- How are investors thinking about allocations between credit and equity given where we are in the cycle?
- Why are GPs choosing credit?
- What role will banks play as non-bank lenders increase?
- What new strategies are coming into play?

Participants

Moderator: Brandon Laughren - Chief Investment Officer, The Laughren Group

Panellists: Brett Hickey - Founder & CEO, Star Mountain Capital

Darrick Geant - Partner, Breakwater Management LP

Wray Thorn - CIO, Sightway Capital, a Two Sigma company

Traditional LP interests in secondaries

14:20 - 14:50

Track A: Secondaries

- What is going on in the core market?
- What are the pricing trends?
- Outline the best criteria for buying and selling
- How do secondaries fit within an LPs portfolio?

Participants

Moderator: Steven Taubman - Managing Director, HighGear Ventures

Panellists: Joel Denny - Managing Director, Head of Equity & Fund Investment Solutions, Nomura

Scott Beckelman - Managing Director, Greenhill & Co.

Nicholas Lawler - Principal, 50 South Capital

Sponsored vs non-sponsored

14:20 - 14:50

Track B: Private Credit

- Why invest in sponsored vs non-sponsored credit funds?
- Developing fee structures, risk profiles, and maintain returns

Participants

Moderator: Brandon Laughren - Chief Investment Officer, The Laughren Group

Panellists: Jamie Athanasoulas - Managing Director, HarbourVest Partners

Brett Hinton - Managing Director, The Carlyle Group

Tom Gillis - Partner, Riverside Credit Solutions

What are specialized GP-led secondaries?

14:50 - 15:20

Track A: Secondaries

In which ways are firms creating liquidity out of GP-led transactions; Why have single assets become a focus? Examples of liquidity management in re-structuring deals. Will the market reach its peak in 2019?

Participants

Moderator: Jennifer Choi - Managing Director of Industry Affairs, Institutional Limited Partners Association (ILPA)

Panellists: Eric Albertson - Senior Investment Director - Private Equity, Private Markets, Aberdeen Standard Investments

Chris Robinson - Partner, Kirkland & Ellis

Fred Han - Principal, Campbell Lutyens

LPs on credit

14:50 - 15:20

Track B: Private Credit

- What is a typical allocation to the asset class?
- Allocating in a highly leveraged and competitive market - the LP view
- Subscription lines and their use

Participants

Moderator: Jonathan Bergman - President, TAG Associates

Panellists: Jesse Hurley - Head of Global Fund Banking, Silicon Valley Bank

Bradley Mashinter - Senior Principal, Principal Credit Investments, CPPIB

Maya Rodriguez - Managing Partner, AZR Capital

Innovation in secondaries

15:20 - 15:50

Track A: Secondaries

- What are the most interesting innovations in secondaries?
- Will the market continue to go beyond traditional LP stake sales?
- Will there be increased interest in direct secondaries?

Participants

Moderator: Yann Robard - Managing Partner, Whitehorse Liquidity Partners

Panellists: Cari Lodge - Managing Director, Commonfund Capital

Thomas Liaudet - Partner, Campbell Lutyens

Dror Glass - Managing Partner, Israel Secondary Funds

Distressed, special sits, and opportunistic credit

15:20 - 15:50

Track B: Private Credit

- Why invest here and how to put money to work?
- What are the risks?
- How to be profitable in a boom and bust economy
- Exploring different debt structures and strategies

Participants

Moderator: Dan Tennant - Director, Global Client Management, BNY Mellon

Panellists: Gilles Marchesin - Founder & CEO, Chorus Capital

Oscar Anderson - Senior Managing Director & Portfolio Manager, CVC Credit Partners

Bill Vratos - Co-Managing Partner, Co-Chief Investment Officer, York Capital Management

Networking break

15:50 - 16:20

Chair's opening remarks

16:20 - 16:25

Track A: Healthcare

Participants

Kelly DePonte - Managing Director , Probitas Partners

Chair's opening remarks

16:20 - 16:25

Track B: Co-investing and going direct

Participants

Chair: Alexander Abell - Partner, Investments & Head of Research, RCP Advisors

Chair's opening remarks

16:20 - 16:25

Track C: Creating connections: networking stream

Market overview

16:25 - 16:50

Track A: Healthcare

Participants

Moderator: Michael Weinmann - Partner & Investment Committee Member, CRG LP

Panellists: Mark Wade - Director - Investment Strategies, CAZ Investments

Michael Cole - Managing Partner, Global Neurohealth Ventures

Co-investing: unlocking the performance data

16:25 - 16:50

Track B: Co-investing and going direct

- The returns are high, but what's the evidence?
- What can't the data tell you?

Participants

Alexander Abell - Partner, Investments & Head of Research, RCP Advisors

Debate and discuss: key issues in the US and private equity

16:25 - 16:50

Track C: Creating connections: networking stream

- A.I. will radicalize VC and PE
- The generalist private equity fund is dead
- A.I. will radically alter the global jobs market
- Cyber security is now the biggest threat to business in the US

Participants

A.I. will radicalize VC and PE: Ben Levy - Co-Founder, BootstrapsLabs

The generalist private equity fund is dead: Amy Harsch - Managing Director, American Securities LLC

A.I. will radically alter the global jobs market: Mengyu Chen - Founder, HIAI Capital

Cyber security is now the biggest threat to business in the US: Barbara Piette - Advisor, Hyperplane VC

Why do LPs choose to invest in healthcare funds?

16:50 - 17:20

Track A: Healthcare

- How do LPs find the right healthcare fund and at the right value?
- Are there dynamics in the healthcare space that limit the amount of co-investment?

Participants

Interviewer: Mark McDade - Managing Partner, Qiming Venture Partners USA

Interviewee: John Haggerty - Managing Principal, Director of Private Market Investments, Meketa Investment Group, Inc.

Steve Cowan - Co-Founder & Managing Director, 57 Stars

The choices LPs see: direct and co-investing today

16:50 - 17:20

Track B: Co-investing and going direct

- To what extent are high valuations and high prices affecting investments?
- Is high leverage risk being mitigated in today's market?
- Are LPs looking for syndications or choosing to go totally direct without GPs?

Participants

Moderator: Audie Apple - Director, Client Coverage, Investor Relations, DWS

Panellists: Marc der Kinderen - Managing Partner, 747 Capital

Matthew Shafer - Managing Director, Northleaf Capital

Jason Cawley - Senior Portfolio Manager, British Columbia Investment Management Corporation (BCI)

Fund showcase

16:50 - 17:20

Track C: Creating connections: networking stream

3 GPs will each have 5 minutes and 5 slides to explain their fund thesis. LP judges will then provide feedback on delivery and clarity of concept

Participants

LP judges:: Ziad Sarkis - Director of Financial Research, Alternative Investments Initiative, The Wharton School - University of Pennsylvania

GP Presentation 1 :: James O'Mahony - Partner, Private Equity, Viburnum Funds

GP Presentation 2 :: Brian Mesic - Managing Director, Ankona Capital

GP Presentation 3 :: Isaiah Kacyvenski - Managing Partner, Will Ventures

Domestic and international investing in healthcare

17:20 - 17:50

Track A: Healthcare

Where have managers seen opportunities in healthcare markets?

In the spotlight: China and Japan

Participants

Moderator:: Anna French - Principal, Qiming Venture Partners USA

Panellists: Michael Keyoung - Managing Director and Head of North America, CBC Group

Gavin Teo - General Partner, B Capital Group

SESSIONS

MAIN CONFERENCE DAY 2 - 11/06/2019

SuperReturn US East

10 - 12 June 2019

Renaissance Boston Waterfront Hotel
Boston

On co-investing

17:20 - 17:50

Track B: Co-investing and going direct

- Positioning as a good co-investment partner
- Establishing a strong track record
- Setting the right fees and LP expectations

Participants

Moderator: Andrew Beaton - Senior Managing Director, Capital Dynamics

Panellists: Marshall A. Bartlett - Managing Director, Fisher Lynch Capital

Richard Kunzer - Partner, Co-Head of Investor Relations, BC Partners, LP

Sid Murdeshwar - Managing Director, AlInvest Partners

Keeping or losing control: the challenge of due diligence

17:20 - 17:50

Track C: Creating connections: networking stream

- The benefits and problems of using intermediaries
- How to use a network to improve diligence
- Finding the balance between risk and trust

LP-only closed-door session

No press

Open to pre-registered DFIs, endowments, foundations, insurance companies, pension funds, single family offices and sovereign wealth funds, subject to qualification.

Participants

Session leader: Adam Bragar - Director, Private Equity Primaries and Co-Investments, Willis Towers Watson

End of Day Two

17:50 - 18:00

SuperReturn US East and SuperReturn Energy offsite networking drinks

18:00 - 19:30

Committee

50 Northern Avenue, Boston

The networking drinks are a 10-minute walk from the Renaissance Boston Waterfront Hotel.

SuperReturn staff will be at the Hotel Lobby at 5:50pm to guide those who wish to attend the networking drinks to the venue.

SCHEDULE

MAIN CONFERENCE DAY 2 - 11/06/2019

SuperReturn US East

10 - 12 June 2019

Renaissance Boston Waterfront Hotel
Boston

TIME	DAY 2	LP ONLY	TRACK A: HEALTHCARE	TRACK A: SECONDARIES	TRACK B: CO-INVESTING AND GOING DIRECT	TRACK B: PRIVATE CREDIT	TRACK C: CREATING CONNECTIONS: NETWORKING STREAM
08:00	08:15 - Registration and morning coffee	08:00 - LP-only continental breakfast invitation					
09:00	09:00 - Chair's opening remarks 09:05 - Private Equity Returns: Where do we go from here? 09:30 - Leaving stage left: changing exit strategies and finding the best route today						
10:00	10:05 - Extending the family: the rise of the family office 10:45 - Disruption in Private Equity: How investors are innovating and adapting in today's evolving and increasingly competitive market						
11:00	11:15 - Networking break 11:45 - Digitization and technological advances	11:15 - Networking break	11:15 - Networking break	11:15 - Networking break	11:15 - Networking break	11:15 - Networking break	11:15 - Networking break

SCHEDULE

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12:00	12:15 - What makes a spin-out and an emerging manager attractive to investors? 12:50 - Networking lunch	12:50 - Networking lunch	12:50 - Networking lunch	12:50 - Networking lunch	12:50 - Networking lunch	12:50 - Networking lunch	12:50 - Networking lunch
13:00				13:45 - Chair's opening remarks 13:50 - Overview of the secondaries market		13:45 - Chair's opening remarks 13:50 - Getting extra credit: private credit vs private equity	
14:00				14:20 - Traditional LP interests in secondaries 14:50 - What are specialized GP-led secondaries?		14:20 - Sponsored vs non-sponsored 14:50 - LPs on credit	
15:00	15:50 - Networking break	15:50 - Networking break	15:50 - Networking break	15:20 - Innovation in secondaries 15:50 - Networking break	15:50 - Networking break	15:20 - Distressed, special sits, and opportunistic credit 15:50 - Networking break	15:50 - Networking break
16:00			16:20 - Chair's opening remarks 16:25 - Market overview 16:50 - Why do LPs choose to invest in healthcare funds?		16:20 - Chair's opening remarks 16:25 - Co-investing: unlocking the performance data 16:50 - The choices LPs see: direct and co-investing today		16:20 - Chair's opening remarks 16:25 - Debate and discuss: key issues in the US and private equity 16:50 - Fund showcase

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17:00	17:50 - End of Day Two	17:50 - End of Day Two	17:20 - Domestic and international investing in healthcare 17:50 - End of Day Two	17:50 - End of Day Two	17:20 - On co-investing 17:50 - End of Day Two	17:50 - End of Day Two	17:20 - Keeping or losing control: the challenge of due diligence 17:50 - End of Day Two
18:00	18:00 - SuperReturn US East and SuperReturn Energy offsite networking drinks	18:00 - SuperReturn US East and SuperReturn Energy offsite networking drinks	18:00 - SuperReturn US East and SuperReturn Energy offsite networking drinks	18:00 - SuperReturn US East and SuperReturn Energy offsite networking drinks	18:00 - SuperReturn US East and SuperReturn Energy offsite networking drinks	18:00 - SuperReturn US East and SuperReturn Energy offsite networking drinks	18:00 - SuperReturn US East and SuperReturn Energy offsite networking drinks

LP-only continental breakfast meeting

08:00 - 09:15

LP Only

Creating strong investment performance through diversity of ideas, backgrounds and geographies

NO PRESS

Open to pre-registered development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds, subject to qualification

Participants

Conversation Leader:: Jasmine Richards - Senior Investment Director & Head of Diversity Manager Research, Cambridge Associates

Registration and welcome coffee

08:15 - 09:20

Stream A: Global ex-US

Registration and welcome coffee

08:15 - 09:00

Stream B: Emerging Managers

Chair's opening remarks

09:00 - 09:10

Stream B: Emerging Managers

Participants

Chair: Timothy Cunningham - President, Touchstone Group

From acorns to great oaks: the growth of emerging managers in private equity

09:10 - 09:35

Stream B: Emerging Managers

- Who are the next generation of emerging managers?
- Developing a track record for success: protecting investors' capital in bull and bear markets
- How are emerging managers outperforming more established GPs

Participants

Solo Presentation: Molly LeStage - Senior Vice President, Meketa Investment Group

Chair's opening remarks

09:20 - 09:35

Stream A: Global ex-US

Participants

Chair: Daniel P. Vajdich - President, Yorktown Solutions

Global growth drivers- the changing economic order

09:35 - 09:55

Stream A: Global ex-US

Participants

Melanie Hay - Partner, Private Equity, Viburnum Funds

Starting from scratch: how to kick-start a first-time fund that gains traction with LPs

09:35 - 10:10

Stream B: Emerging Managers

- Creating a strong first-time fund marketing strategy
- What alternate fund structures help first-time funds get to their first close?
- Ensuring alignment of interests with an LP's investment criteria
- How to incorporate ESG from the start

Participants

Timothy Cunningham - President, Touchstone Group

In conversation with: George Pyne - Founder & Chief Executive Officer, Bruin Sports Capital

How are LPs approaching a global allocation?

09:55 - 10:15

Stream A: Global ex-US

The differences between investing domestically vs internationally

Where are the investment opportunities coming from?

What are the risks and rewards on the horizon?

Participants

Interviewer: Peter Weed - Partner & Head of Global Success, Lumia Capital

Interviewee: Graham Pingree - Partner, Cendana Capital

Opportunities for seeding emerging managers: insights from leading investors

10:10 - 10:40

Stream B: Emerging Managers

- What influences LP decisions to seed an emerging manager?
- How do LPs get this past an investment committee?
- What additional due diligence is required?

Participants

Interviewer: Camille Clemons - Director, Funds, IQ-EQ

Interviewee: Dory Wiley - President & CEO, Commerce Street Capital

LP choices: selecting non-US fund managers

10:15 - 10:45

Stream A: Global ex-US

- The factors to consider when making decisions
- How to get comfortable with a fund manager
- Doing due diligence from a distance

Participants

Moderator: Kelly DePonte - Managing Director, Probitas Partners

Panellists: Tom Cawkwell - Head of Private Market Research, Albourne America

Xavier de Villepin - COO, Princip.al

Lo Toney - Founding Managing Partner, Plexo Capital

Singing from the same hymn sheet: getting the pitchbook right from the start

10:40 - 11:10

Stream B: Emerging Managers

- Marketing a fund before going to market: getting the timing right
- What are some of the best practices and pitfalls in meetings with LPs?
- Raising a fund with or without a placement agent

Participants

Moderator: John Crocker - Managing Partner, Matinicus LLC

Panellists: Jay Mitchell - Managing Director & Co-Founder, Bluffview Energy Capital, LLC

Maggie Littlefield Sahlman - Head of Investor Relations, Charlesbank

Jaida Yang - Co-Founder & Partner, Infinite Road

Fundraising around the world: best practice in LP relations

10:45 - 11:15

Stream A: Global ex-US

- What is the approach to fundraising abroad and how does it differ from fundraising in the US?
- How do you identify international investors, where are they located and how do you reach out?
- How can you build meaningful relationships across continents?
- What types of compliance, KYC and AML considerations are involved?

Participants

Lauren O'Bryan - Director, MVision Private Equity Advisers

In conversation with: Abbas Hashmi - Director Global Family Office Business & Strategy, Hongkun USA (SFO)

Networking break

11:10 - 11:40

Stream B: Emerging Managers

Networking break

11:15 - 11:45

Stream A: Global ex-US

"We invest in first-time funds, not first-time investors": why would an LP invest in an emerging manager?

11:40 - 12:20

Stream B: Emerging Managers

- What are some of the best ways to approach new LPs?
- How to choose between a specialist vs generalist fund?
- How LPs do due diligence on an emerging manager with no track record

Participants

Interviewer: Ziad Sarkis - Director of Financial Research, Alternative Investments Initiative, The Wharton School - University of Pennsylvania

Interviewee: Matt Lugar - Managing Director, Pathway Capital Management

Nothing compares to EU: investing in European private equity

11:45 - 12:15

Stream A: Global ex-US

- How has the private equity investment ecosystem in Europe changed recently?
- How are political and economic factors playing into this?
- What are some of the risks and opportunities in 2019 and beyond

Participants

Moderator: Michelle Jacobi - Vice President, Cebile Capital

Panellists: Daniel Flaig - Partner, CEO, Capvis AG

Vivianne Akriche - Managing Director, Eurazeo

Investing in emerging markets

12:15 - 12:45

Stream A: Global ex-US

- How does investing in emerging markets fit into US LPs' private equity allocations?
- What are some of the markets to invest in? Which ones are to be avoided?
- How can an emerging market GP stand out from the crowd?

Participants

Moderator: Daniel P. Vajdich - President, Yorktown Solutions

Panellists: Rouzbeh Ashayeri - Senior Underwriter, Head North America Business Development, The Multilateral Investment Guarantee Agency

Tom Heneghan - CEO, Equity International

Effective marketing techniques: ways to connect with investors for new and emerging managers

12:20 - 12:50

Stream B: Emerging Managers

Maintaining a high-quality marketing message throughout a fundraising campaign

Participants

Interviewee: Andrew Balson - Founder & Managing Partner, Cove Hill Partners

Interviewer: Stephen Vicinelli - Former Managing Director & Deputy CIO, TIFF Investment Management

Investing in Asia

12:45 - 13:15

Stream A: Global ex-US

- Which markets are attracting the most private equity investment and what are the growth drivers?
- Update on China/US relations and impact on private equity across the region
- Are US LPs increasing their investments in Asian fund managers?
- Comparing North American and Asian LPs: what are the differences regarding their expectations of Asian GP and fund performance?

Participants

Moderator: Danye Wang - Managing Partner, UniGlobe Capital

Panellists: Raj Ganguly - Co-Founder & General Partner, B Capital Group

Tony Li - Founding Partner, Baywise Capital

Uri Ferruccio - Director, Nexxus Capital

Networking lunch

12:50 - 14:00

Stream B: Emerging Managers

Networking lunch

13:15 - 14:30

Stream A: Global ex-US

Investing in emerging managers: considering risk and opportunity

14:00 - 14:20

Stream B: Emerging Managers

Participants

Interviewer: Dorothy Kelso - Global Head, SuperReturn

Interviewee: J.David Enriquez - Head of Private Equity, Office of New York City Comptroller Scott M. Stringer, Bureau of Asset Management

Innovation and opportunities in technology: crypto and blockchain

14:20 - 14:50

Stream B: Emerging Managers

- As technology continues to penetrate private equity, how are emerging managers investing here?
- What is the appetite for digital asset funds, crypto assets and ICOs?
- What investment structures are producing the best returns? What are some of the issues?

Participants

Moderator: Shyam Kamadoli - Managing Partner, Applied Crypto Ventures

Panellists: Logan Allin - General Partner, Fin VC

Matthew Denning - Chief Investment Officer, Partner, Yugen Partners

Erol Pekoz - Professor of Data Science, Boston University Questrom School of Business

Investing in Africa

14:30 - 15:00

Stream A: Global ex-US

- As these economies develop, which sectors are attracting the most investment?
- Which regions have the deepest pockets of untapped opportunity?
- What is the long-term picture for investment growth?
- What are the risks?

Participants

Moderator: Daniel P. Vajdich - President, Yorktown Solutions

Panellists: Yemi Lalude - Managing Partner, Africa, TPG Growth

Eric Osiakwan - Managing Partner, Chanzo Capital

Olu Oyinsan - Founder and Managing Partner, Oui Capital

SESSIONS

MAIN CONFERENCE DAY 3 - 12/06/2019

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Strategy brainstorm: Understanding valuations at different investment stages

14:50 - 15:10

Stream B: Emerging Managers

Participants

Presentation: Ben Freeberg - Senior Associate, Alpha Venture Partners

Investing in Latin America

15:00 - 15:30

Stream A: Global ex-US

- Which markets offer the best investment opportunities?
- Where are untapped opportunities in the region?
- A look at exit routes
- Spotlight on Mexico and Brazil

Participants

Interviewer: Russell Deakin - Managing Partner , Aceana Group

Interviewee: Álvaro Gonçalves - Managing Partner, Stratus Group

The state of play: sectors and new markets

15:10 - 15:40

Stream B: Emerging Managers

- Real Estate
- Deep Tech
- ESG & social impact funds

Participants

Real Estate Discussion Leader: Zak Schwarzman - Partner, MetaProp

Deep Tech Discussion leader:: Ed Moses - CTO & Partner, Prime Movers Lab

Decker Cunov - Executive Coach & Partner, Prime Movers Lab

ESG and social impact funds Discussion leader:: Peter S.H Grubstein - Founder & Managing Director, NGEN

End of conference

15:30 - 15:35

Stream A: Global ex-US

End of conference

15:40 - 15:45

Stream B: Emerging Managers

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13:00		13:15 - Networking lunch	
14:00		14:30 - Investing in Africa	14:00 - Investing in emerging managers: considering risk and opportunity 14:20 - Innovation and opportunities in technology: crypto and blockchain 14:50 - Strategy brainstorm: Understanding valuations at different investment stages
15:00		15:00 - Investing in Latin America 15:30 - End of conference	15:10 - The state of play: sectors and new markets 15:40 - End of conference